

FORM 37

REPUBLIC OF TRINIDAD AND TOBAGO

THE COMPANIES ACT, CH. 81:01

*(Section 33(6))***NOTICE TO HOLDERS OF A SHARE WARRANT OR BEARER
SHARE WARRANT ISSUED BY THE COMPANY***(NAME OF COMPANY)*

TAKE NOTICE that, by virtue of section 4 of the Companies (Amendment) Act No. 6 of 2019 no company, incorporated or continued under the Companies Act Ch. 81:01, may issue a share warrant or bearer share warrant. Section 33(7) of the Companies Act, Chapter 81:01 (as amended by the Companies (Amendment) Act No. 6 of 2019) ("the Act"), requires every holder of a share warrant or bearer share warrant issued by (state the company name), prior to 30th May 2019, to bring in the share warrant or bearer share warrant to the company for registration.

You are advised to bring in the share warrant or bearer share warrant issued by (state the company name) to *(state the address of the company)*, for registration, before the expiration of six months of receipt of this notice.

Section 33(9) of the Act provides that failure to bring in the share warrant or bearer share warrant to the company within six months of receipt of this notice, without reasonable cause, constitutes an offence for which the penalty on summary conviction is a fine of ten thousand dollars and imprisonment for three years and a further fine of three hundred dollars for every day in which the offence continues.

In this regard, it is in your interest to comply with the above-mentioned sections of the Act.

Dated this day of

Signature

*(State designation of position
in relation to the Company)*