

REPUBLIC OF TRINIDAD AND TOBAGO

THE COMPANIES ACT, 1995

[Section 252(2)]

STATEMENT RELATING TO A SERIES OF DEBENTURES

Presented by

Name of Company..... Company No.

Total Amount Secured by Whole Series	Dates of Resolutions authorising issue of series and the date of the covering instrument if any	Name of Trustee for debenture holders	Nature of Charge	Short particulars of property charged	Nature of any Restriction on the power of the company to grant further charges (floating charges only)
.....
.....
.....
.....
.....
.....

Dated this day of, 19.....

Signature.....
(State designation of position in relation to the company, or any other)